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Chongqing Iron & Steel Company Limited
重慶鋼鐵股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(在中華人民共和國註冊成立的股份有限公司)

(Stock Code: 1053)

**ANNOUNCEMENT OF THE ADMINISTRATOR OF
CHONGQING IRON & STEEL COMPANY LIMITED
IN RELATION TO THE CONVENING OF CAPITAL
CONTRIBUTORS GROUP MEETING**

This announcement is made by Chongqing Iron & Steel Company Limited (“**Chongqing Iron & Steel**” or the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

References are made to the Company’s indicative announcement on creditor’s application for reorganisation of the Company dated 25 April 2017, the announcement of the Company in relation to the court ruling on acceptance of the application for reorganisation of the Company dated 4 July 2017, the several announcements of the administrator in relation to the progress of reorganisation of Chongqing Iron & Steel Company Limited dated on and after 11 July 2017, the indicative announcements of the administrator of Chongqing Iron & Steel Company Limited in relation to the risks of suspension of listing and delisting of A shares of the Company dated 27 July 2017 and 28 July 2017, the indicative announcement of the administrator of Chongqing Iron & Steel Company Limited in relation to the continuous suspension of trading of A shares from 1 August 2017 due to reorganisation of the Company dated 31 July 2017, the indicative announcement of the administrator of Chongqing Iron & Steel Company Limited in relation to the continuous suspension of trading of A shares of the Company dated 1 August 2017 and the announcement of the administrator of Chongqing Iron & Steel Company Limited in relation to the convening of the first creditors’ meeting of the Company dated 19 August 2017.

The First Intermediate People’s Court of Chongqing (“**FIPCC**”) issued the Civil Ruling Paper ((2017) Yu 01 Po Shen No. 5) to the Company on 3 July 2017. It was ruled that the application of Chongqing Laiquyuan Trading Co., Ltd. for reorganisation of Chongqing Iron & Steel was accepted and the liquidation team of Chongqing Iron & Steel was designated as the administrator of the Company (for more details, please refer to the announcement of the Company in relation to the court ruling on acceptance of the application for reorganisation of Chongqing Iron & Steel dated 4 July 2017).

As approved by the FIPCC, the Company will convene the second creditors’ meeting on 17 November 2017 for consideration of and voting on the Reorganisation Plan of Chongqing Iron & Steel Company Limited (Draft) (the “**Reorganisation Plan (Draft)**”). In accordance with the Enterprise Bankruptcy Law of the People’s Republic of China, where the draft plan for reorganisation involves the adjustment of the rights and interests of the capital contributors, a group of capital contributors shall be formed to vote on the matter. As the Reorganisation Plan (Draft) of Chongqing Iron & Steel involves adjustment of the rights and interests of capital contributors, Chongqing Iron & Steel will convene the capital contributors group meeting on the same date to vote on the Plan on the Adjustment of Capital Contributors’ Interests under the Reorganisation Plan (Draft).

The relevant matters in relation to the capital contributors group meeting to be convened are announced as follows:

I. BASIC INFORMATION ON CONVENING THE MEETING

1. Way of convening the meeting

The meeting will adopt a combination of on-site and online voting (applicable to holders of A shares).

2. Time for convening the meeting and voting thereat

Time for on-site meeting: 14:30 p.m. on 17 November 2017.

3. Venue for on-site meeting

The on-site meeting will be convened at Chonggang New District Conference Center, No.1 of Gangcheng Avenue, Changshou Economic & Technological Development Zone, Chongqing.

4. Attendees of the meeting

Holders of shares of the Company whose names appear on the register by the close of business on the date of equity rights registration (10 November 2017) are entitled to attend the meeting (holders of A shares can vote online or attend the meeting in person. Holders of H shares can attend the meeting in person). The shareholders who are unable to attend the meeting in person can appoint a proxy in writing to attend the meeting and to vote thereat. The proxy needs not be a shareholder of the Company. (See annex I for the sample of power of attorney).

The completed proxy form must be deposited with the Company's Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong prior to 14:30 p.m. on 16 November 2017, or be deposited with the Company by the proxy appointed by shareholder for registration before convening the meeting.

5. Voting rules

Shareholders of the Company shall exercise voting rights in an earnest way. In voting, a shareholder can only choose on-site voting or online voting (applicable to the holders of A shares) and no multiple voting is allowed. In case a shareholder exercises multiple voting on site or through online voting platform or other means, only the outcome of the first casting of such vote shall be counted.

II. MATTER FOR CONSIDERATION AT THE MEETING

Consideration of and voting on the Plan on Adjustment of the Rights and Interests of the Capital Contributors under the Reorganisation Plan (Draft) (see the Plan on Adjustment of the Rights and Interests of the Capital Contributors under the Reorganisation Plan (Draft) published on the same date).

III. REGISTRATION METHOD FOR ON-SITE MEETING

(I) Time of registration

9:00 a.m.–11:00 a.m., 14:30 p.m.–16:30 p.m. on 15 November 2017.

(II) Registration method

The legal representative/person in charge of corporate shareholders who are entitled to attend the meeting shall produce a copy of business license affixed with company chop, certificate of legal representative/person in charge, stock account card of corporate shareholder (if applicable) and his/her ID card for registration with the Company; If a proxy is appointed to attend the meeting, the proxy shall produce a copy of business license affixed with company chop, proxy form affixed with company chop and signature of the legal representative/person in charge, stock account card of corporate shareholder (if applicable) and his/her ID card for registration with the Company.

Natural person shareholders satisfying the aforementioned conditions shall produce the stock account card of shareholder (if applicable) and his/her ID card for registration with the Company. If a proxy is appointed to attend the meeting, the proxy shall produce the stock account card of shareholder of the principal (if applicable), proxy form, the original or a copy of the ID card of the principal, and the proxy's ID card for registration with the Company.

Non-local shareholders can register with the Company through letter or fax by virtue of the aforementioned relevant certificates. Shareholders are advised to carefully complete the Registration Form for Shareholder's Attendance of the Meeting (annex II), which is required to be deposited or faxed to the Company or the Company's Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 16:30 p.m. on 15 November 2017.

No registration via telephone is accepted.

(III) Registration site and contact information

Contact address:	Room 415, Management Building, No.1 of Gangcheng Avenue, Economic & Technological Development Zone, Changshou District, Chongqing
Contact Person:	Peng Guoju/Ji Hong
Tel:	023-68983482
Fax:	023-68873189

IV. MISCELLANEOUS

- (I) Shareholders and proxies to attend the on-site meeting are required to arrive at the meeting venue a half hour before the time designated for holding the meeting and produce the originals of ID card, stock account card of shareholder (if applicable) and the power of attorney for sign-in.
- (II) The meeting is expected to last for half a day, shareholders and proxies attending the meeting shall be responsible for their own travel and accommodation and other related expenses.

Administrator of Chongqing Iron & Steel Company Limited

Chongqing, the PRC, 2 November 2017

As at the date of this announcement, the Directors of the Company are: Mr. Liu Da Wei (Non-executive Director), Mr. Zhou Hong (Non-executive Director), Mr. Tu De Ling (Executive Director), Mr. Li Ren Sheng (Executive Director), Mr. Zhang Li Quan (Executive Director), Mr. Yao Xiao Hu (Executive Director), Mr. Xu Yi Xiang (Independent Non-executive Director), Mr. Xin Qing Quan (Independent Non-executive Director) and Mr. Wong Chun Wa (Independent Non-executive Director).

Annex I :

**Proxy Form for the Capital Contributors Group Meeting in
relation to the Reorganisation of
Chongqing Iron & Steel Company Limited**

Name of principal:

ID card number of principal (business license number for corporate shareholder):

Number of shares held by principal:

Stock account of principal (if applicable):

Name of proxy:

ID card number of proxy:

This is to hereby grant Mr./Ms. _____, on behalf of us/me, with full authority to attend the capital contributors group meeting in relation to the reorganisation of Chongqing Iron & Steel Company Limited, cast a vote in respect of the following resolution as hereunder indicated and execute relevant documents required to be executed for the meeting:

No.	Resolution	FOR	AGAINST	ABSTAIN
1	Plan on Adjustment of the Rights and Interests of the Capital Contributors under the Reorganisation Plan (Draft)			

Note:

1. If you wish to vote for a resolution, tick in the box marked "For". If you wish to vote against a resolution, tick in the box marked "Against". If you wish to abstain from voting, tick in the box marked "Abstain" and such abstained votes will be counted in the calculation of the required majority of that resolution.
2. Clipping or copy of the power of attorney or a self-produced one in the above format is valid; the power of attorney must be affixed with the company chop if the principal is a company.
3. In case of no specific instructions from the principal in the power of attorney, the proxy shall be entitled to vote at his/her own discretion.

Principal signature (company chop of corporate shareholder): _____

Date: _____ 2017

Annex II:

Registration Form for Shareholder's Attendance of the Capital Contributors Group Meeting of in relation to the Reorganisation of Chongqing Iron & Steel Company Limited

Name:	ID card number:
Shareholder's stock account (if applicable):	Number of shares held:
Tel.:	E-mail:
Contact address:	Postal code: